

School Financial Transparency Portal

State of Arizona – ADOA

Project Investment Justification (PIJ)

03/31/2022

ADOA Vision

Excellence in Arizona government with leading-edge enterprise support

ADOA Mission

To deliver effective and efficient enterprise support services to our agency customers, allowing them to focus more on their unique missions.



Team Introduction

Roles Present at ITAC

- James Kahlstorf - Business Analyst
- Parmis Maroufkhani - SR. Project Manager

Project Introduction

Stated Operational/Business Issue

- Compelled by State Legislative mandate
- Education funding methodology is complex; poorly understood; and, currently available public datasets are cumbersome to use
- New requirements mandate increased disclosure, transparency and funds traceability for Federal education grants

Benefit to the State Agency and Constituents

- Compliance with Federal Education Grant assurances
- Transparent, dynamic review and reconciliation of education funding, from grantor through subrecipient
- Implements provisions of Arizona House Bill 2898
- Enables legislators and taxpayers to see and understand, in dynamic-drill-down detail, the origin, application, distribution and disposition of every dollar allocated to, flowing through, or consumed by, Arizona's K-12 education system
- Promotes consistent application and use of the USFR

Proposed Solution

Overview of Proposed Solution

- Proprietary, cloud based software-as-a-service solution
- Bulk data file ETL processing of existing Education Finance datasets
- Dynamic decision support analytics and data visualizations
- Simplified, structured user experiences and ad-hoc reporting capability
- Utilization charges based upon negotiated, per-pupil licensing fees
- Public facing availability 24x7x365 via the Internet, with the exception of scheduled update and maintenance outage events

Project Responsibilities

Identify Proposed Solutions Responsibilities

Agency

1. Product Definition
2. Iterative Product Development Partnership
3. Product Validation and Ownership
4. Product Oversight and Administration

Shared

1. Collaborative Project Management
2. Iterative Agile Development Partnership
3. System and User Acceptance Testing/Certification
4. Issue Resolution and Triage
5. Communication and escalation plans, per established Service Level Agreements

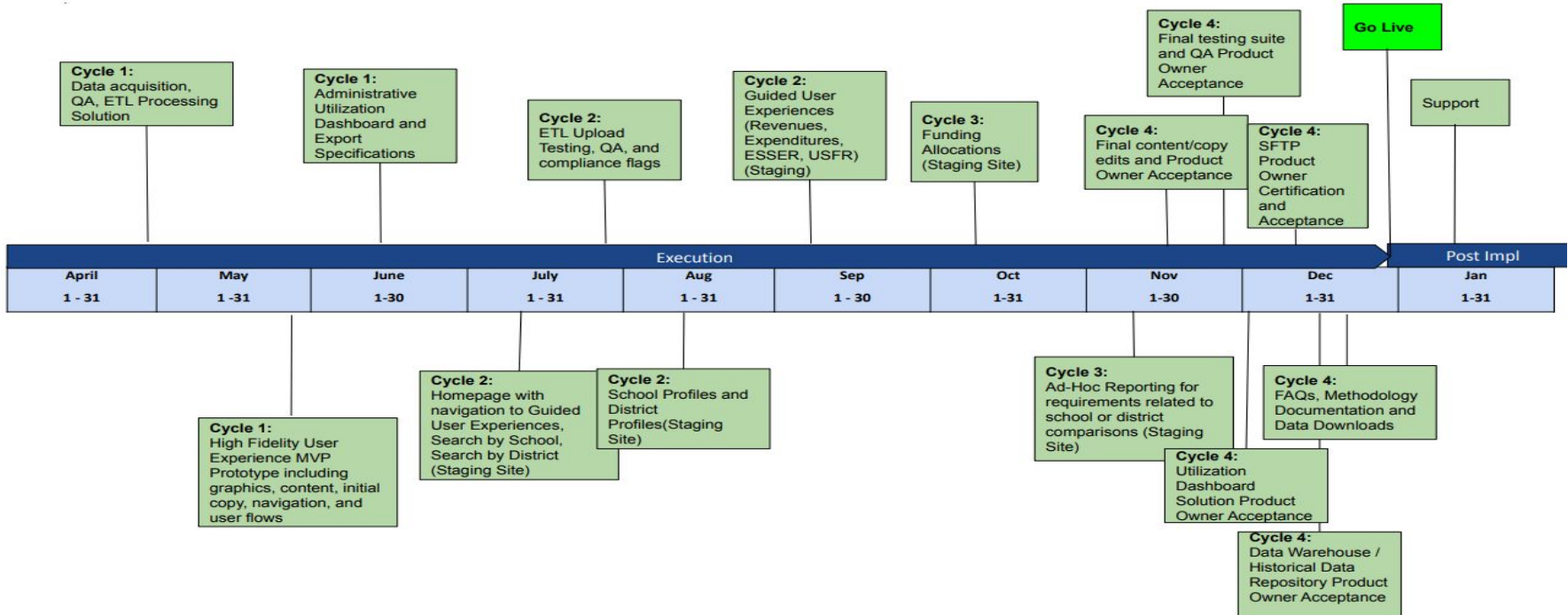
Vendor/Contractor

1. Solution Engineering
2. Product Development and Deployment
3. Solution Hosting, Monitoring, Backup and Recovery
4. Ongoing Service and Support

Project Timeline

Identify timeline for Proposed Solution

School Financial Transparency Portal



Project Costs

| Project Costs by Category | FY22 | FY23 | FY24 | FY25 | Total |
|---|------------------------------------|-------------|-------------|-----------|-------------|
| Professional & Outside Services (Contractors) | \$68,400 + \$38,400 = \$106,800 | \$75,600 | | | |
| Software | \$475,000 | \$2,025,000 | | | |
| License & Maintenance Fees | | \$312,501 | \$1,250,000 | \$937,503 | |
| Total Development | \$581,800 | \$2,100,600 | | | \$2,682,400 |
| Total Operational | \$0 | \$312,501 | \$1,250,000 | \$937,503 | \$2,500,004 |

What Success Looks Like

Key Milestones

- a. Strategic Alignment
- b. Collaborative Execution
- c. Soft Launch
- d. Live Implementation (Public Facing)

Measures of Success

- a. Concur Vendor approach with agency vision and stated business requirements
- b. Iterative product development collaboration with high fidelity prototypes
- c. Limited (beta) pre-release for proving, validation & acceptance
- d. Cohesive rollout / PR outreach strategy
Utilization statistics and performance metrics
Media reports and public feedback

Q & A Session