

### **Team Introduction**



#### Roles Present at ITAC

- Guna Giri, Product Manager
- Charles Brown, Deputy CIO (Project Sponsor)

## **Project Status**



### Description of Project

• School Finance Transparency Portal (SFTP) initiative will implement legislation related to the creation of a Transparency Portal (SFTP) for the State of Arizona (HB 2898, p. 91-92). SFTP will create an easily accessible technology friendly environment, enabling the public to view comparative data visualizations of how education dollars are distributed and used statewide

### Why we are returning (only if it is not a regular update):

Per ITAC requirements, we are here to present status and provide an update on progress

### **Updates**

- Cycle 1 Complete: Target Month: June: Delivered Functional click through prototype by End of June
- Cycle 2 In Progress: Target Month: Mid September: Plan to Deliver Revenue, Expenditure, Enrollment, Budget vs Actual, Relief Funds and School Tabs & the execution of data importing and rendering activities are at 98% completion by mid September. We completed internal and external Stakeholder feedback sessions and reviews
- Cycle 3 In Progress: Target Month: Mid November: Funding Allocation and School District Comparisons design and development activities are in Progress and we are at 29% completion as of mid September
- Cycle 4 Plan to start: Cycle 4 deliverables in October and complete in November



# Project Health Card Overall Project Health is Green

Schedule	<ul> <li>Cycle 1 Prototype delivered on track (June 27th 2022)</li> <li>Cycle 2 Deliverables are to be completed (100%) by mid September and project is currently at 98% completion.</li> <li>Cycle 3 deliverables are to be at 55% by End of September and we are currently at 29% completion status</li> </ul>
Milestones	<ul> <li>Click through Prototype ready as part of Cycle 1 milestone was completed by June 27th 2022 as per schedule</li> <li>Deliver Revenue, Expenditure, Enrollment, Budget vs Actual, Relief Funds and School Tabs, Focus group sessions on UX Design Feedback &amp; the execution of data importing and Rendering activities are to be delivered as part of Cycle 2 by End of September</li> </ul>
Budget	<ul> <li>Total Budget → \$6,000,000</li> <li>Total Actual → \$593,920</li> <li>Remaining Available → \$5,406,080</li> </ul>
Risks	<ul> <li>Available data sources are not uniformly available across all entities; Team acknowledges it as a risk</li> <li>Considering the magnitude and complexity of source data, Data Validation process is difficult to accomplish with 100% data accuracy</li> </ul>
Issues	• None

## Project Accomplishments & Next Steps



### **Project Accomplishments**

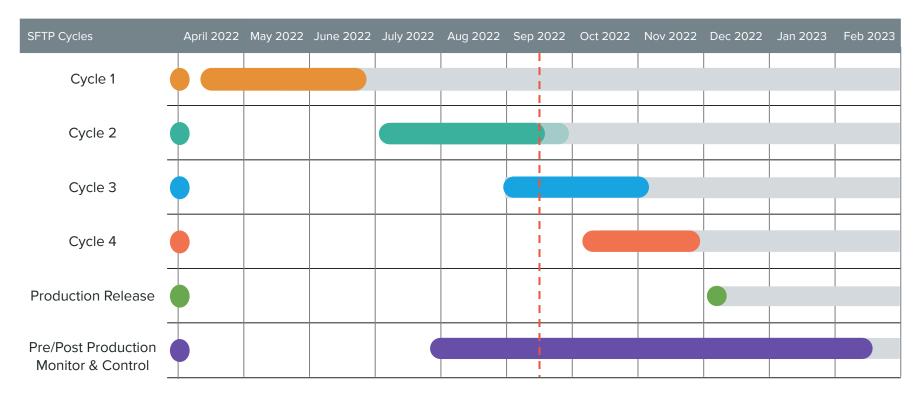
- Click through Prototype Delivered
  - Used by ADOA to demonstrate to Department of Education, Auditor General, Governor's and Legislature Budget Offices (OSPB and JLBC) and others
  - Vendor completed focus groups with 82 members of the public to include, parents, community members, school leaders and Legislators
- Feedback from the focus groups and demonstrations is being incorporated where available
- All necessary data sources to meet the legislative requirements have been identified and we are completing importing processes
- Post Production Issue Resolution Process is completed
- ETL Process has been validated

### Next Steps

- Scheduled to Complete in Cycle 3 October 2022
  - Acceptance of Cycle 2 deliverables
  - Data Validation
  - Funding Allocations and School and Districts Comparison Tool Design
  - Per Planning Activities for Go-Live
  - Communication Plan for Post Go-Live Inquires- Problems, Data Flagging, Errors
- Cycle 4 Is scheduled to end in November 2022

## Project Timeline

### School Financial Transparency Portal



Q & A Session